

GoFormz Quickstart Packages

The GoFormz mobile forms and data capture platform empowers your business to elevate efficiency, drive revenue growth, and reduce operational costs. GoFormz Professional Services collaborates with your team to develop intuitive, business-specific digital documents and processes, tailored to your unique needs.

Pro Package

Price: \$1,200

Hours of training: 3

- Welcome to GoFormz & form management
- Template builder
- User and groups management

2 Template builds*

1 Cloud storage integration (up to two templates)

- PDF routing to Google Drive, OneDrive, Box, Dropbox, Egnyte

Advanced Package

Price: \$2,000

Hours of training: 6

- Welcome to GoFormz & form management
- Template builder & Managed Events management
- User and groups management & reporting
- Calculations, data sources, & DFP

4 Template builds*

1 Extended Cloud storage integration (up to four Templates)

- PDF routing, option for image extraction/routing, spreadsheet integration, Box metadata, etc.

**Limitations apply*

Premier Package

Price: \$3,500

Hours of training: 8 (full GoFormz training package)

- Welcome to GoFormz & form management
- Template builder & Managed Events management
- User and groups management & reporting
- Calculations, data sources, & DFP
- Advanced workflow & app integrations

Two-way Integration*

- QBO, Dynamics 365, Salesforce, Smartsheets

8 hours dedicated Template Building Services

- Set up of advanced logic/calculations, DFP, and datasources

Tune-Up Package

Price: \$1,700

Hours of training: 15

- Data source configuration and set up
- DFP inclusion
- Template standardization help
- Workflow set up (page removal, form-to-form, datasource upsert)

**Limitations apply*

Procore Package

Price: \$3,000

Hours of training: 18, applied to the following services

Identify a high value use case (form) for use in pilot

Map Procore API endpoints to be used to support workflow automations

Build out and customize a form template with a business process, user experience, integration, and reporting

Sync Procore data to GoFormz on a daily basis (can be triggered manually as well) including:

- Projects
- Project locations
- Vendors/companies
- Users
- Line item types
- Cost codes (optional)

Setup GoFormz workflows to be triggered. Common patterns:

- Save completed form PDF to Procore Documents tool, with dynamic folder creation/routing based on form field values
- Create at least one Procore record with field values mapped from a GoFormz form
- Upload form PDF as attachment to created Procore record
- Notify appropriate parties complete with links to GoFormz form and/or Procore records
- Run an approval workflow before saving any data to Procore
- Populate a form based on data triggered from a Procore record

Setup a build-your-own Procore integrated form Template

- Includes a step-by-step instructional guide for copying the template and associated workflow for a basic Procore integration

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Procore Package (continued)

Provide training sessions covering the following topics:

- Template building best practices
- How the high value use case was built out, and considerations in template & automation design
- How to build your own Procore integrated template
- How to configure Procore embedded experience so forms can be initiated directly from within Procore with Project context already applied to form.